

Name of the Corporate Debtor: Celebration City Projects Private Limited, Date of Commencement of CIRP: 21/03/2022, List of Creditors as on: 28/02/2025

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

| S. No | Name of Creditors                | Details of Claim Received |                       | Details of Claim Admitted |                 |                                     |                             |                       | Amount of contingent claim | Amount of any mutual dues, that may be setoff | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |   |
|-------|----------------------------------|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|-----------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|---|
|       |                                  | Date of Receipt           | Amount Claimed        | Amount of Claim Admitted  | Nature of Claim | Amount covered by Security Interest | Amount covered by guarantee | Whether Related Party |                            |   |                              |                                    |                 | % of Voting Share in COC  |
| 1     | Sakshi Fincap Private Limited    | 08/04/2022                | 8,10,39,514           | 8,10,39,514               | Secured         | 0                                   | 0                           | No                    | 1.02                       | 0   | 0                            | -                                  | 0               |   |
| 2     | Sakshi Fincap Private Limited    | 08/04/2022                | 8,82,72,789           | 8,82,72,789               | Secured         | 0                                   | 0                           | No                    | 1.11                       | 0   | 0                            | -                                  | 0               |   |
| 3     | Sakshi Fincap Private Limited    | 08/04/2022                | 29,17,04,912          | 29,17,04,912              | Secured         | 0                                   | 0                           | No                    | 3.67                       | 0   | 0                            | -                                  | 0               |   |
| 4     | Sakshi Fincap Private Limited    | 08/04/2022                | 1,11,00,43,578        | 1,11,00,43,578            | Secured         | 0                                   | 0                           | No                    | 13.98                      | 0   | 0                            | -                                  | 0               |   |
| 5     | Sakshi Fincap Private Limited    | 08/04/2022                | 97,45,93,266          | 97,45,93,266              | Secured         | 0                                   | 0                           | No                    | 12.27                      | 0   | 0                            | -                                  | 0               |   |
| 6     | Boulder Builders Private Limited | 08/04/2022                | 2,03,45,332           | 2,03,45,332               | Secured         | 0                                   | 0                           | No                    | 0.26                       | 0   | 0                            | -                                  | 0               |   |
| 7     | Ghaziabad Development Authority  | 13/04/2022                | 2,17,18,66,407        | 2,17,18,66,407            | Secured         | 0                                   | 0                           | No                    |                            | 0   | 0                            | -                                  | 0               | Admitted as a financial creditor as per the NCLT Order Dated 22/01/2025 |
|       | <b>TOTAL</b>                     |                           | <b>4,73,78,65,798</b> | <b>4,73,78,65,798</b>     |                 |                                     |                             |                       | <b>27.35</b>               |   |                              |                                    |                 |   |
|       |                                  |                           |                       |                           |                 |                                     |                             |                       | <b>59.65</b>               |   |                              |                                    |                 |   |

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List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors) REJECTED

| S. No | Name of Creditors              | Details of Claim Received |                       | Details of Claim Admitted |                 |                                     |                             |                       | Amount of contingent claim | Amount of any mutual dues, that may be setoff | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |  |
|-------|--------------------------------|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|-----------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|--|
|       |                                | Date of Receipt           | Amount Claimed        | Amount of Claim Admitted  | Nature of Claim | Amount covered by Security Interest | Amount covered by guarantee | Whether Related Party |                            |   |                              |                                    |                 | % of Voting Share in COC   |
| 1     | Sakshi Fincap Private Limited  | 08/04/2022                | 86,00,89,023          | 0                         | Secured         | 0                                   | 0                           | No                    | 0                          | 0   | 0                            | 86,00,89,023                       | 0               | Due to the non-invocation of Corporate Guarantee by Shahi Realtech Private Limited |
| 2     | Shahi Realtech Private Limited | 08/04/2022                | 1,58,92,29,884        | 0                         | Secured         | 0                                   | 0                           | No                    | 0                          | 0   | 0                            | 1,58,92,29,884                     | 0               | As per the NCLT order dated 26/11/2024   |
|       | <b>TOTAL</b>                   |                           | <b>2,44,93,18,907</b> | <b>0</b>                  |                 |                                     |                             |                       |                            |   |                              | <b>2,44,93,18,907</b>              |                 |  |